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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> ¹	Case No. 22-10964 (MG)
Debtors.	(Jointly Administered)

**NOTICE OF PROPOSED ORDER APPROVING EXAMINER'S MOTION
TO CONFIRM EXAMINATION SCOPE OR ALTERNATIVELY
FOR EXPANSION OF THE SCOPE OF THE EXAMINATION**

PLEASE TAKE NOTICE that on October 18, 2022, Shoba Pillay, the Examiner in these chapter 11 cases, filed the *Examiner's Motion to Confirm Examination Scope or Alternatively for Expansion of the Scope of the Examination* [Dkt. 1112] (the "Motion").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

PLEASE TAKE FURTHER NOTICE that the Examiner hereby files a proposed *Order Granting Examiner's Motion to Confirm Examination Scope or Alternatively for Expansion of the Scope of the Examination* ("Proposed Order"), attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that copies of the Motion, the Proposed Order, and other pleadings filed in the above-captioned chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <http://www.cases.stretto.com/celsius>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: October 20, 2022

Respectfully submitted,

JENNER & BLOCK LLP

By: /s/ Catherine L. Steege
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